## PLATINO AUTOMOTIVE PRIVATE LIMITED **Assesment of Working Capital Requirements** Form - II: Opearting Statement Amount in Rupees As per Profit & Loss Account actuals/estimates for the year ended/ending FY 2022-23 FY 2024-25 FY 2023-24 FY 2025-26 FY 2026-27 FY 2027-28 Following Following Following Following Following Provisional Year-Projec. Year-Projec. Year-Projec. Year-Projec. Year-Projec. (2) (4)(5) (6) (6) 4,14,72,000 1. Gross sales -(i) Domestic sales 79,42,300 2,00,00,000 2,40,00,000 2,88,00,000 3,45,60,000 (ii) Export sales (iii) Other Income Add other revenue income Total 79,42,300 2,00,00,000 2,40,00,000 2,88,00,000 3,45,60,000 4,14,72,000 2. Less excise duty Deduct other items 3. Net sales(item 1 - item 2) 79,42,300 2,00,00,000 2,40,00,000 2,88,00,000 3,45,60,000 4,14,72,000 4. % age rise (+) or fall (-) in net sales as compared to previous vear (annualised) 152% 20% 20% 20% 20% 5. Cost of sales i) Raw materials(including stores & spares and 61,25,895 1,36,00,000 1,53,60,000 1,87,20,000 2,24,64,000 2,69,56,800 other items used in the process of manufacture (a) Imported (b) Indigenous 7,76,157 19,58,400 28,20,096 ii) Other spares 16,00,000 16,32,000 23,50,080 (a) Imported (b) Indigenous 7,76,157 19,58,400 28,20,096 16,00,000 16,32,000 23,50,080 iii)Power and fuel iv) Direct labour(Factory wages & salary) 10,87,940 34,00,000 36,00,000 43,20,000 51,84,000 62,20,800 v) Repair and Renewal 22,166 3,55,419 vi) Depreciation 3,02,106 2,56,790 2,18,272 1,85,531 80,12,158 vii) SUB-TOTAL (i to vi) 1,89,55,419 2,08,94,106 2,52,55,190 3,02,16,352 3,61,83,227 viii) Add:Opening stocks-in-process 80,12,158 2,52,55,190 Sub-total 1,89,55,419 2,08,94,106 3,02,16,352 3,61,83,227 ix) Deduct: Closing stocks-in-process 2,52,55,190 3,61,83,227 x) Cost of Production 80,12,158 1,89,55,419 2,08,94,106 3,02,16,352 xi) Add: Opening stock of Finished goods 19,26,450 41,76,880 49,17,418 59,93,103 71,91,724 2,50,70,987 80,12,158 2,08,81,869 3,01,72,608 3,62,09,455 4,33,74,951 Sub-total 19,26,450 xii) Deduct closing stock of Finished goods 41,76,880 49,17,418 59,93,103 71.91.724 85,30,068 xiii) SUB-TOTAL (Total cost of sales) 60,85,708 1,67,04,989 2,01,53,569 2,41,79,505 2,90,17,731 3,48,44,882 **Gross Profit** 18,56,592 32,95,011 38,46,431 46,20,495 55,42,269 66,27,118

14,40,000

14,40,000

17,28,000

11,40,041

6. Selling, general & adm. expenses

24,88,320

20,73,600

7. SUB-TOTAL (5+6)	72,25,749	1,81,44,989	2,15,93,569	2,59,07,505	3,10,91,331	3,73,33,202
8. Operating profit before interest(3-7)	7,16,551	18,55,011	24,06,431	28,92,495	34,68,669	41,38,798
9. Interest	3,23,956	10,15,000	9,46,800	8,75,300	7,81,800	6,30,000
10.Operating profit after interest(8-9)	3,92,595	8,40,011	14,59,631	20,17,195	26,86,869	35,08,798
11. (i) Add other non-operating income						
(a) Interest / Discount Received	-	-	-	-	-	-
(b) Dividend received	-	-	-	-	-	-
(c) Other Income/ trfd to preope expenses	-	-	-	-	-	-
(d) Previous Year Adjustments	-	-	-	-	-	-
Sub-total (income)	-	-	-	-	-	-
(ii) Deduct other non-operating exp.						
(a)Misc.Exp.& W/o	-	-	-	-	-	-
(b)Prov.for Doubtful Debts.	-	-	-	-	-	-
SALARY AND INTEREST TO PATRNERS	-	-	-	-	-	-
Sub-total(expenses)	-	-	-	-	-	-
(iii) Net of other non-operating income/expenses	-	-	-	-	-	-
12. Profit before tax/loss {10+11(iii)}	3,92,595	8,40,011	14,59,631	20,17,195	26,86,869	35,08,798
13. Provision for taxes	1,02,015	2,10,003	3,64,908	5,04,299	6,71,717	8,77,199
14. Net profit/loss (12-13)	2,90,580	6,30,008	10,94,723	15,12,896	20,15,152	26,31,598
15. (a)Equity dividend paid - amt ( already paid + b.s.prov.)	-	-	-	-	-	-
(b) Dividend Rate	-	-	-	-	-	-
16. Retained profit (14-15)	2,90,580	6,30,008	10,94,723	15,12,896	20,15,152	26,31,598
17. Retained profit/Net profit (% age)	1.0	1.0	1.0	1.0	1.0	1.0
	3.7	3.2	4.6	5.3	5.8	6.3

## PLATINO AUTOMOTIVE PRIVATE LIMITED FORM - III **ANALYSIS OF BALANCE SHEET (AMOUNT IN RS)** LIABILITIES FY 2022-23 FY 2023-24 FY 2024-25 FY 2025-26 FY 2026-27 FY 2027-28 Provisional Following Following Following Following Followina Year-Projec. Year-Projec. Year-Projec. Year-Projec. Year-Projec. **CURRENT LIABILITIES** (2) (4)(6) (6) 1.Short-term borrowings from banks(incld.bills purchased discounted & excess borrwoing placed on repayment basis) (i) From applicant bank 22,91,058 45,00,000 45,00,000 45,00,000 45,00,000 45,00,000 (ii) From other banks (iii) (of which BP & BD) 22,91,058 45,00,000 45,00,000 45,00,000 45,00,000 45,00,000 Sub total (A) 2. Short term borrowings from others 16,31,167 3. Sundry creditor (Trade) 2,17,500 6,98,207 8,11,427 11,46,849 15,86,219 18,13,463 4. Advance payments from customers/dep. from dealers 5. Provision for taxation 6. Dividend payable 7. Other statutory liabilities (due within one year) 8. Deposits/Instalments of term loans/DPGs/Debentures, etc. (due within one year) 9. Other current liabilities & provisions (due in 1yr.) (Specify major items) 8,57,281 b. Other Current Liabilities 2,10,003 3,64,908 7,04,299 6,71,717 8,77,199 Other Current Liabilities [Sub-total (B)] 27,05,948 9,08,210 18,51,148 22,57,936 26,90,662 11,76,335 10. Total Current Liabilities( total of 1 to 9 excl 1(iii)) 63,51,148 49,97,006 54,08,210 56,76,335 67,57,936 71,90,662 **TERM LIABILITIES** 11.Debentures (not maturing within 1 yr.) 12.Prefrence shares(redeemable after1vr.) 13.Long term loans from applicant Bank 22,14,554 35,00,000 28,80,000 22,30,000 13,80,000 14.Deferred Payment Credit excluding instt.due within 1 yr.) 15.Unsecured Loans from Relatives 16.Other term liabilities(Advances from Customers) 4,58,773 17. TOTAL TERM LIABILITIES 26,73,327 35,00,000 22,30,000 28,80,000 13,80,000 17(a). Inter Unit Balance 18. Total Outside Liabilities(item 10 +17) 76,70,333 89,08,210 85,56,335 85,81,148 81,37,936 71,90,662 **NET WORTH** 19. Ordinary share capital 1,00,000 25,00,000 25,00,000 25,00,000 25,00,000 25,00,000 20.Other reserve ( Share application )

25. TOTAL LIABILITIES	80,60,913	1,23,28,798	1,30,71,647	1,46,09,356	1,61,81,296	1,78,65,620
24. NET WORTH	3,90,580	34,20,588	45,15,312	60,28,208	80,43,359	1,06,74,958
23(b). Investment Allowance Reserve	-	-	-	-	-	-
23(a).Others - Share Premium	-	-	-	-	-	-
23.Surplus(+) or deficit(-) in P&L account	2,90,580	9,20,588	20,15,312	35,28,208	55,43,359	81,74,958
22.Other reserves(excluding provisions)	-	-	-	-	-	-
21.Capital Reserve (Subsidy)	-	-	-	-	-	-

FORM - III (Continued)								
ANALYSIS OF BALANCE SHEET (AMOUNT IN RS)								
ASSETS	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28		
ASSETS	Following	Following	Following	Following	Following	Following		
		Year-Projec.	Year-Projec.	Year-Projec.	Year-Projec.	Year-Projec.		
CURRENT ASSETS	Year-Projec. (2)	(3)	(4)	(5)	(6)	(6)		
26.Cash and bank balances	10,900	75,000	1,00,000	1,25,000	1,50,000	1,75,000		
27.Investments(other than long term investments)	10,900	75,000	1,00,000	1,25,000	1,50,000	1,/5,000		
(i) Fixed Deposits( LC,BG,Margin )								
(ii)Other Fixed deposits with bank								
28.(i) Receivables other than defered & export	25 50 022	20.02.222	25 00 000	20.00.000	26 00 000	42.20.000		
	35,58,823	20,83,333	25,00,000	30,00,000	36,00,000	43,20,000		
( including bills purchased and dicounted by banks)								
(ii)Export receivables(incld bills purchased & dis.by bank)								
29.Instalments of deferred receivables(due within 1 yr.)	10.26.450	41.76.000	- 40 17 410	-	71 01 724	-		
30.Inventory:	19,26,450	41,76,880	49,17,418	59,93,103	71,91,724	85,30,068		
(i) Raw materials(including stores & other items	-	-	-	-	-	-		
used in the process of manufacture)	-	-	-	-	-	-		
a)Imported	-	-	-	-	-	-		
b)Indigenous	-	-	-	-	-	-		
(ii) Stocks-in-process	-	-	-			-		
(iii)Finished goods	19,26,450	41,76,880	49,17,418	59,93,103	71,91,724	85,30,068		
(iv) Other consumable spares	-	1,33,333	1,36,000	1,63,200	1,95,840	2,35,008		
a)Imported	-	-	-	-	-	-		
b)Indigenous	-	1,33,333	1,36,000	1,63,200	1,95,840	2,35,008		
31.Advances to suppliers of raw materials & stores/spares	-	-	-	-	-	-		
32.Advance payment of taxes	-	1,50,000	3,00,000	5,00,000	6,50,000	7,50,000		
33.Other current assets	92,736	1,25,000	2,50,000	3,25,000	4,00,000	5,00,000		
- Deposits/ Preoperative expenses	21,02,543	21,02,543	21,02,543	21,02,543	21,02,543	21,02,543		
- Others	-							
34. TOTAL CURRENT ASSETS(total of 26 to 33)	76,91,452	88,46,090	1,03,05,961	1,22,08,846	1,42,90,107	1,66,12,619		
FIXED ASSETS								
35.Fixed Assets	3,91,627	23,69,461	20,14,042	17,11,936	14,55,145	12,36,873		
36.Depreciation	22,166	3,55,419	3,02,106	2,56,790	2,18,272	1,85,531		
37. NET BLOCK (35-36)	3,69,461	20,14,042	17,11,936	14,55,145	12,36,873	10,51,342		

OTHER NON-CURRENT ASSETS						
38.Investments/book debts/adv./deposits which are not	-	-	-	-	-	-
Current Assets	-					
(i) a)Investments in subsidiary companies/affiliates	-	-	-	-	-	-
b)Provision for future expantion	-	-	-	-	-	-
(ii)Advances to suppliers of capital goods & contractors	-	-	-	-	-	-
(iii)Inter unit A/c.	-	-	-	-	-	-
(iv)Others-Debtors >6 months	-	-	-	-	-	-
-Subsidy Reserve	-	-	-	-	-	-
Loans and advances	-	14,68,666	10,53,750	9,45,365	6,54,316	2,01,659
39.Non-consumables stores & spares	-	-	-	-	-	-
40.Other non-current assets incl.dues from directors	-	-	-	-	-	-
41. TOTAL OTHER NON-CURR.ASSETS	-	14,68,666	10,53,750	9,45,365	6,54,316	2,01,659
42.Intangible assets(patents, goodwill, prelim. exp.	-	-	-	-	-	-
bad/doubtful expenses not provided for, etc.)	-					
43. TOTAL ASSETS (34+37+41+42)	80,60,913	1,23,28,798	1,30,71,647	1,46,09,356	1,61,81,296	1,78,65,620
44. TANGIBLE NET WORTH (24-42)	3,90,580	34,20,588	45,15,312	60,28,208	80,43,359	1,06,74,958
45. NET WORKING CAPITAL(17+24)-(37+41+42):	26,94,446	34,37,880	46,29,626	58,57,698	75,32,170	94,21,957
46. Current Ratio	1.5	1.6	1.8	1.9	2.1	2.3
47. Total Outside Liabilities/ Tangible Net Worth	19.6	2.6	1.9	1.4	1.0	0.7
48. Total Term Liabilities/Tangible Net Worth	6.8	1.0	0.6	0.4	0.2	-