

PLATINO AUTOMOTIVE PRIVATE LIMITED						
Assesment of Working Capital Requirements						
Form - II : Operating Statement Amount in Rupees						
As per Profit & Loss Account actuals/estimates for the year ended/ending						
	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28
	Provisional	Following Year-Projec.	Following Year-Projec.	Following Year-Projec.	Following Year-Projec.	Following Year-Projec.
	(2)	(3)	(4)	(5)	(6)	(6)
1. Gross sales - (i) Domestic sales	79,42,300	2,00,00,000	2,40,00,000	2,88,00,000	3,45,60,000	4,14,72,000
(ii) Export sales	-	-	-	-	-	-
(iii) Other Income	-	-	-	-	-	-
Add other revenue income	-	-	-	-	-	-
Total	79,42,300	2,00,00,000	2,40,00,000	2,88,00,000	3,45,60,000	4,14,72,000
2. Less excise duty	-	-	-	-	-	-
Deduct other items	-	-	-	-	-	-
3. Net sales(item 1 - item 2)	79,42,300	2,00,00,000	2,40,00,000	2,88,00,000	3,45,60,000	4,14,72,000
4. % age rise (+) or fall (-) in net sales as compared to previous year (annualised)		152%	20%	20%	20%	20%
5. Cost of sales						
i) Raw materials(including stores & spares and other items used in the process of manufacture	61,25,895	1,36,00,000	1,53,60,000	1,87,20,000	2,24,64,000	2,69,56,800
(a) Imported	-	-	-	-	-	-
(b) Indigenous	-	-	-	-	-	-
ii) Other spares	7,76,157	16,00,000	16,32,000	19,58,400	23,50,080	28,20,096
(a) Imported	-	-	-	-	-	-
(b) Indigenous	7,76,157	16,00,000	16,32,000	19,58,400	23,50,080	28,20,096
iii)Power and fuel						
iv) Direct labour(Factory wages & salary)	10,87,940	34,00,000	36,00,000	43,20,000	51,84,000	62,20,800
v) Repair and Renewal						
vi) Depreciation	22,166	3,55,419	3,02,106	2,56,790	2,18,272	1,85,531
vii) SUB-TOTAL (i to vi)	80,12,158	1,89,55,419	2,08,94,106	2,52,55,190	3,02,16,352	3,61,83,227
viii) Add:Opening stocks-in-process						
Sub-total	80,12,158	1,89,55,419	2,08,94,106	2,52,55,190	3,02,16,352	3,61,83,227
ix) Deduct:Closing stocks-in-process						
x) Cost of Production	80,12,158	1,89,55,419	2,08,94,106	2,52,55,190	3,02,16,352	3,61,83,227
xi) Add : Opening stock of Finished goods		19,26,450	41,76,880	49,17,418	59,93,103	71,91,724
Sub-total	80,12,158	2,08,81,869	2,50,70,987	3,01,72,608	3,62,09,455	4,33,74,951
xii) Deduct closing stock of Finished goods	19,26,450	41,76,880	49,17,418	59,93,103	71,91,724	85,30,068
xiii) SUB-TOTAL (Total cost of sales)	60,85,708	1,67,04,989	2,01,53,569	2,41,79,505	2,90,17,731	3,48,44,882
Gross Profit	18,56,592	32,95,011	38,46,431	46,20,495	55,42,269	66,27,118
6. Selling, general & adm. expenses	11,40,041	14,40,000	14,40,000	17,28,000	20,73,600	24,88,320

7. SUB-TOTAL (5+6)	72,25,749	1,81,44,989	2,15,93,569	2,59,07,505	3,10,91,331	3,73,33,202
8. Operating profit before interest(3-7)	7,16,551	18,55,011	24,06,431	28,92,495	34,68,669	41,38,798
9. Interest	3,23,956	10,15,000	9,46,800	8,75,300	7,81,800	6,30,000
10. Operating profit after interest(8-9)	3,92,595	8,40,011	14,59,631	20,17,195	26,86,869	35,08,798
11. (i) Add other non-operating income						
(a) Interest / Discount Received	-	-	-	-	-	-
(b) Dividend received	-	-	-	-	-	-
(c) Other Income/ trfd to preope expenses	-	-	-	-	-	-
(d) Previous Year Adjustments	-	-	-	-	-	-
Sub-total (income)	-	-	-	-	-	-
(ii) Deduct other non-operating exp.						
(a) Misc. Exp. & W/o	-	-	-	-	-	-
(b) Prov. for Doubtful Debts.	-	-	-	-	-	-
SALARY AND INTEREST TO PATRNS	-	-	-	-	-	-
Sub-total (expenses)	-	-	-	-	-	-
(iii) Net of other non-operating income/expenses	-	-	-	-	-	-
12. Profit before tax/loss {10+11(iii)}	3,92,595	8,40,011	14,59,631	20,17,195	26,86,869	35,08,798
13. Provision for taxes	1,02,015	2,10,003	3,64,908	5,04,299	6,71,717	8,77,199
14. Net profit/loss (12-13)	2,90,580	6,30,008	10,94,723	15,12,896	20,15,152	26,31,598
15. (a) Equity dividend paid - amt (already paid + b.s.prov.)	-	-	-	-	-	-
(b) Dividend Rate	-	-	-	-	-	-
16. Retained profit (14-15)	2,90,580	6,30,008	10,94,723	15,12,896	20,15,152	26,31,598
17. Retained profit/Net profit (% age)	1.0	1.0	1.0	1.0	1.0	1.0
	3.7	3.2	4.6	5.3	5.8	6.3

21.Capital Reserve (Subsidy)	-	-	-	-	-	-
22.Other reserves(excluding provisions)	-	-	-	-	-	-
23.Surplus(+) or deficit(-) in P&L account	2,90,580	9,20,588	20,15,312	35,28,208	55,43,359	81,74,958
23(a).Others - Share Premium	-	-	-	-	-	-
23(b). Investment Allowance Reserve	-	-	-	-	-	-
24. NET WORTH	3,90,580	34,20,588	45,15,312	60,28,208	80,43,359	1,06,74,958
25. TOTAL LIABILITIES	80,60,913	1,23,28,798	1,30,71,647	1,46,09,356	1,61,81,296	1,78,65,620

FORM - III (Continued)						
ANALYSIS OF BALANCE SHEET (AMOUNT IN RS)						
ASSETS	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28
	Following	Following	Following	Following	Following	Following
	Year-Projec.	Year-Projec.	Year-Projec.	Year-Projec.	Year-Projec.	Year-Projec.
CURRENT ASSETS	(2)	(3)	(4)	(5)	(6)	(6)
26.Cash and bank balances	10,900	75,000	1,00,000	1,25,000	1,50,000	1,75,000
27.Investments(other than long term investments)						
(i) Fixed Deposits(LC,BG,Margin)						
(ii)Other Fixed deposits with bank						
28.(i) Receivables other than defered & export (including bills purchased and dicounted by banks)	35,58,823	20,83,333	25,00,000	30,00,000	36,00,000	43,20,000
(ii)Export receivables(inclcd bills purchased & dis.by bank)						
29.Instalments of deferred receivables(due within 1 yr.)	-	-	-	-	-	-
30.Inventory:	19,26,450	41,76,880	49,17,418	59,93,103	71,91,724	85,30,068
(i) Raw materials(including stores & other items used in the process of manufacture)	-	-	-	-	-	-
a)Imported	-	-	-	-	-	-
b)Indigenous	-	-	-	-	-	-
(ii) Stocks-in-process	-	-	-	-	-	-
(iii)Finished goods	19,26,450	41,76,880	49,17,418	59,93,103	71,91,724	85,30,068
(iv) Other consumable spares	-	1,33,333	1,36,000	1,63,200	1,95,840	2,35,008
a)Imported	-	-	-	-	-	-
b)Indigenous	-	1,33,333	1,36,000	1,63,200	1,95,840	2,35,008
31.Advances to suppliers of raw materials & stores/spares	-	-	-	-	-	-
32.Advance payment of taxes	-	1,50,000	3,00,000	5,00,000	6,50,000	7,50,000
33.Other current assets	92,736	1,25,000	2,50,000	3,25,000	4,00,000	5,00,000
- Deposits/ Preoperative expenses	21,02,543	21,02,543	21,02,543	21,02,543	21,02,543	21,02,543
- Others	-	-	-	-	-	-
34. TOTAL CURRENT ASSETS(total of 26 to 33)	76,91,452	88,46,090	1,03,05,961	1,22,08,846	1,42,90,107	1,66,12,619
FIXED ASSETS						
35.Fixed Assets	3,91,627	23,69,461	20,14,042	17,11,936	14,55,145	12,36,873
36.Depreciation	22,166	3,55,419	3,02,106	2,56,790	2,18,272	1,85,531
37. NET BLOCK (35-36)	3,69,461	20,14,042	17,11,936	14,55,145	12,36,873	10,51,342

OTHER NON-CURRENT ASSETS						
38. Investments/book debts/adv./deposits which are not	-	-	-	-	-	-
Current Assets	-	-	-	-	-	-
(i) a) Investments in subsidiary companies/affiliates	-	-	-	-	-	-
b) Provision for future expansion	-	-	-	-	-	-
(ii) Advances to suppliers of capital goods & contractors	-	-	-	-	-	-
(iii) Inter unit A/c.	-	-	-	-	-	-
(iv) Others-Debtors >6 months	-	-	-	-	-	-
-Subsidy Reserve	-	-	-	-	-	-
Loans and advances	-	14,68,666	10,53,750	9,45,365	6,54,316	2,01,659
39. Non-consumables stores & spares	-	-	-	-	-	-
40. Other non-current assets incl. dues from directors	-	-	-	-	-	-
41. TOTAL OTHER NON-CURR.ASSETS	-	14,68,666	10,53,750	9,45,365	6,54,316	2,01,659
42. Intangible assets (patents, goodwill, prelim. exp. bad/doubtful expenses not provided for, etc.)	-	-	-	-	-	-
43. TOTAL ASSETS (34+37+41+42)	80,60,913	1,23,28,798	1,30,71,647	1,46,09,356	1,61,81,296	1,78,65,620
44. TANGIBLE NET WORTH (24-42)	3,90,580	34,20,588	45,15,312	60,28,208	80,43,359	1,06,74,958
45. NET WORKING CAPITAL (17+24)-(37+41+42) :	26,94,446	34,37,880	46,29,626	58,57,698	75,32,170	94,21,957
46. Current Ratio	1.5	1.6	1.8	1.9	2.1	2.3
47. Total Outside Liabilities/ Tangible Net Worth	19.6	2.6	1.9	1.4	1.0	0.7
48. Total Term Liabilities/ Tangible Net Worth	6.8	1.0	0.6	0.4	0.2	-